



**DEPARTMENT OF THE TREASURY
FINANCIAL MANAGEMENT SERVICE
WASHINGTON, D.C. 20226**

**TREASURY TAX AND LOAN INVESTMENT PROGRAM
TERM INVESTMENT OPTION AUCTION RESULTS**

CONTACT: Investment Management Division
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| Auction Date: | October 14, 2005 |
| Auction Number: | 159 |
| Placement Date: | October 17, 2005 |
| Maturity Date: | October 26, 2005 |
| Term: | 9 Days |
| Treasury's Offered Amount: | \$ 14,000,000,000 |
| Total Accepted Amount: | \$ 14,000,000,000 |
| Total Bid Amount: | \$ 32,673,000,000 |
| Bid-to-Cover Ratio: | 2.33 |
| Highest Bid Rate: | 4.020% |
| Lowest Accepted Bid Rate: | 3.693% |
| Percentage Allotted at Lowest Accepted Bid Rate: | 83.31% |